

## **Trial Recruiter Checklist - identifying potential participants**

**AFFIX PATIENT ID LABEL**

**SOURCE OF ADMISSION.....**

<b>CRITERION</b>	<b>YES</b>	<b>NO</b>	
<b><i>The following MUST apply for patient to be INCLUDED</i></b>			
1. COPD diagnosed			HISS, PAS
2. COPD considered unstable			Referral letter
<b><i>The following MAY be present</i></b>			
3. Increased wheeze			Admission notes
4. Increased dyspnoea			Admission notes
5. Increased sputum production			Admission notes
6. Tight chest			Admission notes
7. Fluid retention			Admission notes
8. Sputum infected			Path and/or x ray
<b><i>If ANY of the following apply, the patient MUST NOT BE INCLUDED</i></b>			
9. Unstable head/neck injury			Admission notes
10. Frank haemoptysis			Admission notes
11. Bronchial hyper-reactivity			Admission notes
12. Osteoporosis			Patient notes
13. Respiratory system malignancy			Patient notes
14. Recent spinal surgery/injury			Patient notes
15. Unable to give consent			Ward staff
16. No excess sputum production *			Admission notes
<b>POTENTIAL PARTICIPANT?</b>			

**\* It may be difficult to assess from routine information whether the patient does/does not suffer from excess sputum production. If this criterion is unclear AND there are no other exclusions, retain the patient as a possible participant and refer to the physiotherapist for second level screening (Checklist 2)**

**Screening Questions:**

- **Do you normally produce phlegm?**
- **Are you producing more phlegm than you do when you are well**
- **Do you feel you have phlegm on your chest?**